

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

July 28, 1999

REGISTRATION NO.: 23796 BOOK: 85 PAGE: 221
BONDS ISSUED BY: City of Waynesville
AMOUNT OF ISSUE: \$515,000.00 COUNTY: of Pulaski
DATE OF ISSUE: July 29, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to
Article III, Section 38(c) of the Constitution of Missouri and Sections
67.453 to 67.475 RSMo (West Side Sewer Extension Project No. 1 and West
Side Sewer Extension Project No. 2)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 33,000.00	03/01/2000 *
	24,000.00	03/01/2001 *
	25,000.00	03/01/2002 *
	27,000.00	03/01/2003 *
	28,000.00	03/01/2004 *
	29,000.00	03/01/2005 *
	31,000.00	03/01/2006 *
	33,000.00	03/01/2007 *
	34,000.00	03/01/2008 *
	36,000.00	03/01/2009 *
	38,000.00	03/01/2010 *
	41,000.00	03/01/2011 *
	43,000.00	03/01/2012 *
	45,000.00	03/01/2013 *
	48,000.00	03/01/2014 *
5.600%	515,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds may be redeemed prior to maturity on March 1, 2007, and thereafter in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stern Brothers & Co., Kansas City, Missouri

PURCHASE PRICE: \$506,883.60

INTEREST RATE: 5.8518%

ASSESSED VALUATION FOR: \$18,386,633

INDEBTEDNESS: (Including this issue) \$510,000

NOTICE OF ELECTION: (Hearing) Published one newspaper June 23, 1997

DATE OF ELECTION: (Hearing) July 7, 1997

ELECTION RESULTS: 151.26 acres of 217.73 total acres

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable